

COVER SHEET

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **17 August 2022**
Date of Report
2. SEC Identification Number **CS200411461** = 30 BIR Tax Identification No. **732-715-069**
4. **MEGAWIDE CONSTRUCTION CORPORATION**
Name of issuer as specified in prospectus
5. **Philippines**
Country of incorporation
6.
(SEC Use Only)
SEC Registration Code
7. **No. 20 N. Domingo Street, Barangay N. Anenida, Quezon City**
Address of principal office
8. **(02) 8655-1111**
Issuer's telephone number
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 6 of the RSC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,465,717
Preferred	143,626,010

11. **ITEM 9 – OTHER EVENTS**

Megawide Corporation has issued a total amount of P= 4,000,000,000.00 (inclusive of the P= 4,000,000,000.00 oversubscription option) (the "Fixed-Rate Bonds") with the Philippine Domestic Fixed-Rate Bonds.

The Fixed-Rate Bonds consists of the following series:

- a. Series A— in the amount of P= 1,600,000,000.00, maturing in 3.5 years from issue date, at a rate of 6.9506%; and
- b. Series B – in the amount of P= 2,400,000,000.00, maturing in 5 years from issue date, at a rate of 7.9663%.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

MEGAWIDE CONSTRUCTION CORPORATION

Issuer

Date: 17 August 2022

Charlotte King

CHARLOTTE Y. KING

Corporate Secretary